SYED WASIM ALI H



ACADEMIC PROFILE			
MBA – Finance	83.60 %	Jagdish Sheth School of Management, Bengaluru	2025
B.Com – Corporate Secretory ship	71.64 %	DG Vaishnav College, Chennai (University of Madras)	2022
Class XII (CBSE)	82.80 %	Velammal Vidhyashram, Chennai	2019
Class X (CBSE)	92.00 %	Velammal Vidhyashram, Chennai	2017

AREAS OF STUDY

Management, Business Valuation and Private Equity, Derivatives, Managerial Accounting, Technical Analysis, Fixed Income Securities, Financial Risk Management, Alternate Investments, Financial Modelling and Valuations, Business Economics, Statistics.

WORK EXPERIENCE(S) 14 Months

United Enterprises, Chennai

Junior Finance Manager

Corporate Finance, Financial Accounting and Financial Statement Analysis, Fundamental Analysis, Security Analysis & Portfolio

Jun 2022 - July 2023

- Oversaw financial management tasks, including product pricing, and price adjustments.
- Maintained records of transactions and inventories of more than 100 products.
- Identified strategies to enhance profitability by reducing 4% overall cost and maintained a strong financial performance.
- Managed relationships with business clients, ensuring strong client relations.

INTERNSHIP(S) 9 Months

Self-Made Private Limited, Coimbatore

Team Associate

Apr 2021 - Sep 2021

- Successfully recruited 15 new members, expanding the team's capabilities.
- Managed a network of over 75 people, ensuring smooth communication and effective collaboration.
- Persuaded nearly 20 individuals to join through strategic outreach and persuasive communication.
- Conducted meetings to assist the team in handling situations and brainstorming strategies for network improvement.

Social Tea Communications

Accounts Intern

Jan 2022 - Mar 2022

- Crafted financial report and 5+ presentations, providing strategic insights for decision-making.
- Managed invoicing and tracked expenses, handling transactions to ensure accurate budgeting and financial accountability.
- Maintained detailed financial documentation for 3 marketing campaigns, ensuring compliance and efficient tracking of costs.

ACADEMIC PROJECT(S)

Company Analysis (Avenue Supermarts Ltd, Trent Ltd)

- Conducted Fundamental Analysis, trend analysis, ratio analysis, horizontal, and vertical analysis.
- Compiled findings into a detailed report showcasing insights into the company's financial performance and market trends.

Kotak Mid-Cap Mutual Fund Analysis

 Analyzed the portfolio of Kotak Mid Cap Mutual Funds from 2011 to the first quarter of 2024, considering all corporate actions like Stock Dividend, Stock Split, Buyback, Rights issued etc. and calculated the CAGR of the investment which was around 24%.

Research Paper (Options Value Chain)

- Analyzed complex relationships and dynamics within the options market. Analyses of Options pricing using Black Scholes Model.
- Delivered valuable insights for investors and financial professionals.

CERTIFICATIONS

Financial Modelling and Valuations	Ed-lightened Institution, Zebra learn	2024
Corporate Finance	Ed-lightened Institution	2024
Bloomberg Financial Fundamentals	Bloomberg for Education	2024
Analyzing Company Performance using Ratios	Coursera Project Network	2023
Certified Accounts Practitioner	MSME, Central Government of India	2022

POSITIONS OF RESPONSIBILITY

JAGSoM, Mumbai

Vice President – "For Not For" International Debate Competition

2023

2024

- Organized a debate competition involving 60 participating schools across the Country, conducted by Vijaybhoomi University.
- Oversaw event logistics and coordination, ensuring smooth execution and engagement from all participating teams.

CFO of a Marathon Event (Kanyathon'24) -

- As CFO of Kanyathon'24, successfully implemented cost saving measures while meticulously managing all Financial Accounts and data.
- Created a proper structure to collect the data and maintained the event's comprehensive database.

ACCOMPLISHMENTS

Competitions

- Winners of "Brand Karjat", best business plan for developing Karjat as a destination, showcasing innovative strategies for regional development. Received Cash Price for the same.
- Financial Modelling, Power BI, Excel, Canvas, Data Visualization, Power point, ProwessIQ

Live Project

Financial Forecasting and Valuation (Live Project) — Larsen & Toubro Ltd

- Conducted financial forecasting and valuation using a Discounted Cash Flow (DCF) model.
- Calculated a WACC of 11.56% and projected free cash flows over a 10-year period.
- Estimated a price per share of ₹3,610.21 based on free cash flow to equity shareholders and an assumed perpetuity growth rate of 7.5%.
- Analysed key financial metrics, including Net Present Value as ₹1,59,380 crores.